

RUN DATE: 09/27/01  
 RUN TIME: 11:32:59

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE (FINAL)  
 FOR PERIOD OF 07/31/2001 THRU 08/31/2001

HAZARDOUS SUBSTANCE

ACCT: 008145

G/L

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
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<b>ASSETS</b>					
1010	CASH	(281,874.48)	6,972,384,174.67	6,972,030,101.46	72,198.73
1340	ACCRUED INCOME RECEIVABLE	0.00	50,174,753.56	148,368.64	50,026,384.92
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	3,924,893,000.00	6,734,297,000.00	6,967,440,000.00	3,691,750,000.00
1611	DISCOUNT ON PURCHASE	(189,204,668.87)	135,234,856.94	0.00	(53,969,811.93)
1612	PREMIUM ON PURCHASE	0.00	55,784,119.38	0.00	55,784,119.38
1613	AMORTIZATION DISC/PREM	150,325,642.15	16,232,908.65	135,124,489.32	31,434,061.48
	** TOTAL ASSETS	3,885,732,098.80	13,964,107,813.20	14,074,742,959.42	3,775,096,952.58
<b>LIABILITIES</b>					
2150	OTHER PAYABLES	0.00	0.00	0.00	0.00
	** TOTAL LIABILITIES	0.00	0.00	0.00	0.00
	<b>** TOTAL NET ASSETS</b>	<b>3,885,732,098.80</b>	<b>13,964,107,813.20</b>	<b>14,074,742,959.42</b>	<b>3,775,096,952.58</b>
<b>CAPITAL</b>					
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	3,962,299,117.81	0.00	0.00	3,962,299,117.81
	** TOTAL CAPITAL	3,962,299,117.81	0.00	0.00	3,962,299,117.81

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<b>INCOME</b>					
5310	INTEREST ON INVESTMENTS	10,458,963.74	49,847,783.72	50,784,128.06	11,395,308.08
5750	TRANSFER FROM EPA/NON-I	633,603,000.00	0.00	0.00	633,603,000.00
5800	CERTAIN CHEMICALS	32,000.00	0.00	0.00	32,000.00
5800	CORPORATE ENVIRONMENTAL	3,861,128.00	0.00	0.00	3,861,128.00
5800	PETROLEUM - IMPORTED	2,471,000.00	0.00	0.00	2,471,000.00
5800	PETROLEUM - DOMESTIC	(12,000.00)	0.00	0.00	(12,000.00)
5800	IMPORTED SUBSTANCES	5,000.00	0.00	0.00	5,000.00
5900	COST RECOVERIES	186,075,221.30	0.00	4,323,980.74	190,399,202.04
5320	FINES & PENALTIES	1,947,309.66	0.00	10,819.43	1,958,129.09
<b>AMORTIZATION/ACCRETION</b>					
5310	INTEREST ON INVEST/AMOR	181,270,284.25	135,124,489.32	151,467,765.59	197,613,560.52
	** TOTAL INCOME	1,019,711,906.95	184,972,273.04	206,586,693.82	1,041,326,327.73
<b>EXPENSE</b>					
5765	TRANSFERS TO EPA	443,675,925.96	132,249,567.00	0.00	575,925,492.96
5765	TRANSFER TO EPA FROM NO	596,103,000.00	0.00	0.00	596,103,000.00
5765	TRANSFER TO CDC FROM NO	37,500,000.00	0.00	0.00	37,500,000.00
5765	TRANSFERS TO CDC	19,000,000.00	0.00	0.00	19,000,000.00
	** TOTAL EXPENSE	1,096,278,925.96	132,249,567.00	0.00	1,228,528,492.96
<b>GAIN/LOSS</b>					
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	<b>TOTAL EQUITY</b>	<b>3,885,732,098.80</b>	<b>317,221,840.04</b>	<b>206,586,693.82</b>	<b>3,775,096,952.58</b>
	BALANCE	0.00	14,146,094,796.30	14,146,094,796.30	0.00

Hazardous Substance Superfund Trust Fund  
20X8145  
Income Statement  
For Period 10/01/00 through 08/31/01

<b>RECEIPTS</b>	<b>Current Month</b>	<b>Year-To-Date</b>
Revenue		
Certain Chemicals	0.00	32,000.00
Corporate Environmental	0.00	3,861,128.00
Cost Recoveries	4,323,980.74	190,399,202.04
'Fines & Penalties	10,819.43	1,958,129.09
Imported Substances	0.00	5,000.00
Petroleum - Domestic	0.00	-12,000.00
Petroleum - Imported	0.00	2,471,000.00
Transfers from EPA/Non-Invested	0.00	633,603,000.00
Gross Revenue	\$ 4,334,800.17	\$ 832,317,459.13
Net Revenue	\$ 4,334,800.17	\$ 832,317,459.13
Investment Income		
Interest on Investments	17,279,620.61	209,008,868.60
Subtotal Investment Income	17,279,620.61	209,008,868.60
Net Receipts	\$ 21,614,420.78	\$ 1,041,326,327.73
<b>NONEXPENDITURE TRANSFERS</b>		
Transfers to EPA	132,249,567.00	575,925,492.96
Transfers to EPA from Non-Invested	0.00	596,103,000.00
Transfers to CDC	0.00	19,000,000.00
Transfers to CDC from Non-Invested	0.00	37,500,000.00
Subtotal NonExpenditures	132,249,567.00	1,228,528,492.96
<b>NET INCREASE/(DECREASE)</b>	<b>\$ -110,635,146.22</b>	<b>\$ -187,202,165.23</b>
* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.	\$ 30,360,696.98	\$ 94,395,314.16

Hazardous Substance Superfund Trust Fund  
 20X8145  
 Balance Sheet  
 As of 08/31/01

**ASSETS**

Undisbursed Balances			
Funds Available for Investment	\$	72,198.73	
Total Undisbursed Balance			\$ 72,198.73
Receivables:			
Interest Receivable	\$	50,026,384.92	
Other Receivables		0.00	
			\$ 50,026,384.92
Investments:			
Principal On Investments	\$	3,691,750,000.00	
Discount on Purchase		-53,969,811.93	
Premium on Purchase		55,784,119.38	
Amortization Disc/Prem		31,434,061.48	
Net Investments			\$ 3,724,998,368.93
<b>TOTAL ASSETS</b>			<b>\$ <u><u>3,775,096,952.58</u></u></b>

**LIABILITIES & EQUITY**

Liabilities:			
Other Liabilities	\$	0.00	
			\$ 0.00
Equity:			
Beginning Balance	\$	3,962,299,117.81	
Net Change	\$	-187,202,165.23	
Total Equity			\$ 3,775,096,952.58
<b>TOTAL LIABILITY/EQUITY</b>			<b>\$ <u><u>3,775,096,952.58</u></u></b>

Bureau of the Public Debt  
 Office of Public Debt Accounting  
 Trust Fund Management Branch  
 Date: September 27, 2001