

RUN DATE: 10/29/03
 RUN TIME: 13:59:31

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL-REVISED UNAUDITED)
 FOR PERIOD OF 08/31/2003 THRU 09/30/2003

HIGHWAY ACCOUNT
 ACCT: 2081021

G/L ACCT#	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	308,924.42	9,278,065,602.13	7,055,071,819.00	2,223,302,707.55
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	10,530,118,000.00	2,606,884,000.00	4,010,000,000.00	9,127,002,000.00
	TOTAL ASSETS	10,530,426,924.42	11,884,949,602.13	11,065,071,819.00	11,350,304,707.55
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	8,308,682,029.00	4,078,591,167.60	0.00	4,230,090,861.40
	TOTAL LIABILITIES	8,308,682,029.00	4,078,591,167.60	0.00	4,230,090,861.40
	TOTAL NET ASSETS	2,221,744,895.42	15,963,540,769.73	11,065,071,819.00	7,120,213,846.15
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	10,888,265,565.57	0.00	0.00	10,888,265,565.57
	TOTAL CAPITAL	10,888,265,565.57	0.00	0.00	10,888,265,565.57
INCOME					
5310	CMIA INTEREST INCOME	1,682,374.00	0.00	961,190.00	2,643,564.00
5800	DIESEL	6,295,885,000.00	0.00	1,235,396,000.00	7,531,281,000.00
5800	TRUCK TIRE TAX	330,250,000.00	0.00	72,789,000.00	403,039,000.00
5800	TRUCK USE TAX	712,037,000.00	0.00	228,397,000.00	940,434,000.00
5800	TRUCK RETAIL TAX	1,293,580,000.00	5,214,000.00	421,300,000.00	1,709,666,000.00
5800	GASOLINE	15,005,224,000.00	215,009,000.00	2,774,871,000.00	17,565,086,000.00
5800	GASOHOL	1,519,573,000.00	0.00	515,135,000.00	2,034,708,000.00
5800	LAND & WATER	(844,000.00)	0.00	0.00	(844,000.00)
5800	AQUATIC RESOURCES	(216,203,000.00)	38,837,000.00	0.00	(255,040,000.00)
5800	TRANSFER TO GENERAL FUND	(88,151,000.00)	16,236,000.00	0.00	(104,387,000.00)
5890	REFUND OF GASOLINE	(217,179,000.00)	44,700,000.00	4,970,000.00	(256,909,000.00)
5890	REFUND OF GASOHOL	(14,503,000.00)	2,945,000.00	0.00	(17,448,000.00)
5890	REFUND OF DIESEL	(458,459,000.00)	104,368,000.00	12,752,000.00	(550,075,000.00)
5890	REFUND OF SPECIAL MOTOR FUEL	(550,000.00)	216,000.00	0.00	(766,000.00)
5890	REFUND OF GAS TO MAKE GASOHOL	(17,623,000.00)	4,686,000.00	0.00	(22,309,000.00)
5890	REFUND OF DIESEL FUEL BUS USE	(24,548,000.00)	5,882,000.00	0.00	(30,430,000.00)
5320	FINES & PENALTIES	14,188,204.45	0.00	1,494,412.13	15,682,616.58
	TOTAL INCOME	24,134,359,578.45	438,093,000.00	5,268,065,602.13	28,964,332,180.58
EXPENSE					
6330	CMIA INTEREST EXPENSE	236,981.00	94,819.00	0.00	331,800.00
5765	TRANSFERS FEDERAL HIGHWAY ADMIN	32,800,643,267.60	4,010,000,000.00	4,078,591,167.60	32,732,052,100.00
	TOTAL EXPENSE	32,800,880,248.60	4,010,094,819.00	4,078,591,167.60	32,732,383,900.00
	TOTAL EQUITY	2,221,744,895.42	4,448,187,819.00	9,346,656,769.73	7,120,213,846.15
	BALANCE	0.00	20,411,728,588.73	20,411,728,588.73	0.00

Highway Account
20X81021
Income Statement (FINAL-REVISED UNAUDITED)
For the Period 10/01/02 through 09/30/03

RECEIPTS	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	1,235,396,000.00	7,531,281,000.00
Gasohol	515,135,000.00	2,034,708,000.00
Gasoline	2,559,862,000.00	17,565,086,000.00
Truck Retail Tax	416,086,000.00	1,709,666,000.00
Truck Tire Tax	72,789,000.00	403,039,000.00
Truck Use Tax	228,397,000.00	940,434,000.00
Gross Tax Revenue	<u>\$ 5,027,665,000.00</u>	<u>\$ 30,184,214,000.00</u>
Less Transfers:		
Transfers to Land & Water	0.00	(844,000.00)
Transfers to Aquatic Resources	(38,837,000.00)	(255,040,000.00)
Transfers to General Fund	(16,236,000.00)	(104,387,000.00)
Total Transfers	<u>\$ (55,073,000.00)</u>	<u>\$ (360,271,000.00)</u>
Reimbursement to General Fund (Refund of Taxes & Estimated Tax Credits)		
Refund of Diesel	(91,616,000.00)	(550,075,000.00)
Refund of Diesel Fuel Bus Use	(5,882,000.00)	(30,430,000.00)
Refund of Gas to Make Gasohol	(4,686,000.00)	(22,309,000.00)
Refund of Gasohol	(2,945,000.00)	(17,448,000.00)
Refund of Gasoline	(39,730,000.00)	(256,909,000.00)
Refund of Special Motor	(216,000.00)	(766,000.00)
Total Tax Reimbursements	<u>\$ (145,075,000.00)</u>	<u>\$ (877,937,000.00)</u>
Net Tax Revenue	<u>\$ 4,827,517,000.00</u>	<u>\$ 28,946,006,000.00</u>
Other Income		
CMIA Interest Income	961,190.00	2,643,564.00
Fines & Penalties	1,494,412.13	15,682,616.58
Total Other Income	<u>\$ 2,455,602.13</u>	<u>\$ 18,326,180.58</u>
Total Revenue	<u>\$ 4,829,972,602.13</u>	<u>\$ 28,964,332,180.58</u>
OUTLAYS		
Expenditures		
CMIA Interest Expense	94,819.00	331,800.00
Total Expenditures	<u>\$ 94,819.00</u>	<u>\$ 331,800.00</u>
Non-Expenditure Transfers		
Transfers Fed Highway	(68,591,167.60)	32,732,052,100.00
Total Non-Expenditures	<u>\$ (68,591,167.60)</u>	<u>\$ 32,732,052,100.00</u>
Total Expenditures/Transfers	<u>\$ (68,496,348.60)</u>	<u>\$ 32,732,383,900.00</u>
NET INCREASE/(DECREASE)	<u><u>\$ 4,898,468,950.73</u></u>	<u><u>\$ (3,768,051,719.42)</u></u>

Highway Account
 20X81021
 Balance Sheet
 (FINAL-REVISED UNAUDITED)
 As of 09/30/03

ASSETS

Undisbursed Balances		
Funds Available for Investment	\$	2,223,302,707.55
Total Undisbursed Balance	\$	2,223,302,707.55
Principal On Investments	\$	9,127,002,000.00
Net Investments	\$	9,127,002,000.00
TOTAL ASSETS	\$	11,350,304,707.55

LIABILITIES & EQUITY

Liabilities:		
Other Liabilities	\$	4,230,090,861.40
	\$	4,230,090,861.40
Equity:		
Beginning Balance	\$	10,888,265,565.57
Net Change	\$	(3,768,051,719.42)
Total Equity	\$	7,120,213,846.15
TOTAL LIABILITY/EQUITY	\$	11,350,304,707.55

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: October 29, 2003

RUN DATE: 10/29/03
 RUN TIME: 13:59:31

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL-REVISED UNAUDITED)
 FOR PERIOD OF 08/31/2003 THRU 09/30/2003

MASS TRANSIT ACCOUNT

ACCT: 2081022

G/L ACCT#	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	74.98	850,218,591.00	532,311,776.00	317,906,889.98
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	3,985,901,000.00	464,662,000.00	0.00	4,450,563,000.00
	TOTAL ASSETS	3,985,901,074.98	1,314,880,591.00	532,311,776.00	4,768,469,889.98
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	524,576,500.00	37,576,500.00	0.00	487,000,000.00
	TOTAL LIABILITIES	524,576,500.00	37,576,500.00	0.00	487,000,000.00
	TOTAL NET ASSETS	3,461,324,574.98	1,352,457,091.00	532,311,776.00	4,281,469,889.98
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	5,262,728,190.98	0.00	0.00	5,262,728,190.98
	TOTAL CAPITAL	5,262,728,190.98	0.00	0.00	5,262,728,190.98
INCOME					
5310	CMIA INTEREST INCOME	193.00	0.00	53.00	246.00
5800	DIESEL	841,055,000.00	0.00	164,494,000.00	1,005,549,000.00
5800	GASOLINE	2,779,466,000.00	39,827,000.00	513,998,000.00	3,253,637,000.00
5800	GASOHOL	534,274,000.00	0.00	171,682,000.00	705,956,000.00
5800	LAND & WATER	(156,000.00)	0.00	0.00	(156,000.00)
5800	AQUATIC RESOURCES	(29,023,000.00)	5,619,000.00	0.00	(34,642,000.00)
5800	TRANSFER TO GENERAL FUND	(11,896,000.00)	2,289,000.00	0.00	(14,185,000.00)
5900	IMTP - REVENUE	67,470.00	0.00	44,538.00	112,008.00
5890	REFUND OF GASOLINE	(54,049,000.00)	7,589,000.00	0.00	(61,638,000.00)
5890	REFUND OF DIESEL	(80,074,000.00)	12,279,000.00	0.00	(92,353,000.00)
	TOTAL INCOME	3,979,664,663.00	67,603,000.00	850,218,591.00	4,762,280,254.00
EXPENSE					
6330	CMIA INTEREST EXPENSE	809.00	2,238.00	0.00	3,047.00
5765	TRANSFERS MASS TRANSIT	5,781,000,000.00	0.00	37,576,500.00	5,743,423,500.00
5765	TRANSFER IMTP	67,470.00	44,538.00	0.00	112,008.00
	TOTAL EXPENSE	5,781,068,279.00	46,776.00	37,576,500.00	5,743,538,555.00
	TOTAL EQUITY	3,461,324,574.98	67,649,776.00	887,795,091.00	4,281,469,889.98
	BALANCE	0.00	1,420,106,867.00	1,420,106,867.00	0.00

Mass Transit Account
20X81022
Income Statement (FINAL-REVISED UNAUDITED)
For the Period 10/01/02 through 09/30/03

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	164,494,000.00	1,005,549,000.00
Gasohol	171,682,000.00	705,956,000.00
Gasoline	474,171,000.00	3,253,637,000.00
Gross Tax Revenue	<u>\$ 810,347,000.00</u>	<u>\$ 4,965,142,000.00</u>
Less Transfers:		
Transfers to Land & Water	0.00	(156,000.00)
Transfers to Aquatic Resources	(5,619,000.00)	(34,642,000.00)
Transfers to General Fund	(2,289,000.00)	(14,185,000.00)
Total Transfers	<u>\$ (7,908,000.00)</u>	<u>\$ (48,983,000.00)</u>
Reimbursement to General Fund (Refund of Taxes and Estimated Tax Credits)		
Refund of Diesel	(12,279,000.00)	(92,353,000.00)
Refund of Gasoline	(7,589,000.00)	(61,638,000.00)
Total Tax Reimbursements	<u>\$ (19,868,000.00)</u>	<u>\$ (153,991,000.00)</u>
Net Tax Revenue	<u>\$ 782,571,000.00</u>	<u>\$ 4,762,168,000.00</u>
Other Income		
CMIA Interest Income	53.00	246.00
IMTP Revenue	44,538.00	112,008.00
Total Other Income	<u>\$ 44,591.00</u>	<u>\$ 112,254.00</u>
Total Revenue	<u>\$ 782,615,591.00</u>	<u>\$ 4,762,280,254.00</u>

OUTLAYS

Expenditures		
CMIA Interest Expense	2,238.00	3,047.00
Total Expenditures	<u>\$ 2,238.00</u>	<u>\$ 3,047.00</u>
Non-Expenditure Transfers		
Transfer Mass Transit	(37,576,500.00)	5,743,423,500.00
Transfer IMTP	44,538.00	112,008.00
Total Non-Expenditure Transfers	<u>\$ (37,531,962.00)</u>	<u>\$ 5,743,535,508.00</u>
Total Expenditures/Transfers	<u>\$ (37,529,724.00)</u>	<u>\$ 5,743,538,555.00</u>
NET INCREASE/(DECREASE)	<u><u>\$ 820,145,315.00</u></u>	<u><u>\$ (981,258,301.00)</u></u>

Mass Transit Account
 20X81022
 Balance Sheet (FINAL-REVISED UNAUDITED)
 As of 09/30/03

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	317,906,889.98	
Total Undisbursed Balance			\$ 317,906,889.98
Investments:			
Principal On Investments	\$	4,450,563,000.00	
Net Investments			\$ 4,450,563,000.00
TOTAL ASSETS			\$ <u><u>4,768,469,889.98</u></u>

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	487,000,000.00	
			\$ 487,000,000.00
Equity:			
Beginning Balance	\$	5,262,728,190.98	
Net Change	\$	(981,258,301.00)	
Total Equity			\$ 4,281,469,889.98
TOTAL LIABILITY/EQUITY			\$ <u><u>4,768,469,889.98</u></u>

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: October 29, 2003

RUN DATE: 10/29/03
 RUN TIME: 13:59:31

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL-REVISED UNAUDITED)
 FOR PERIOD OF 08/31/2003 THRU 09/30/2003

HIGHWAY TRUST FUND CONSOLIDATED
 ACCT: 20X8102

G/L ACCT#	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	308,999.40	10,128,284,193.13	7,587,383,595.00	2,541,209,597.53
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	14,516,019,000.00	3,071,546,000.00	4,010,000,000.00	13,577,565,000.00
	TOTAL ASSETS	14,516,327,999.40	13,199,830,193.13	11,597,383,595.00	16,118,774,597.53
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	8,833,258,529.00	4,116,167,667.60	0.00	4,717,090,861.40
	TOTAL LIABILITIES	8,833,258,529.00	4,116,167,667.60	0.00	4,717,090,861.40
	TOTAL NET ASSETS	5,683,069,470.40	17,315,997,860.73	11,597,383,595.00	11,401,683,736.13
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	16,150,993,756.55	0.00	0.00	16,150,993,756.55
	PROGRAM AGENCY EQUITY	0.00	0.00	0.00	0.00
	TOTAL CAPITAL	16,150,993,756.55	0.00	0.00	16,150,993,756.55
INCOME					
5310	CMIA INTEREST INCOME	1,682,567.00	0.00	961,243.00	2,643,810.00
5800	DIESEL	7,136,940,000.00	0.00	1,399,890,000.00	8,536,830,000.00
5800	TRUCK TIRE TAX	330,250,000.00	0.00	72,789,000.00	403,039,000.00
5800	TRUCK USE TAX	712,037,000.00	0.00	228,397,000.00	940,434,000.00
5800	TRUCK RETAIL TAX	1,293,580,000.00	5,214,000.00	421,300,000.00	1,709,666,000.00
5800	GASOLINE	17,784,690,000.00	254,836,000.00	3,288,869,000.00	20,818,723,000.00
5800	GASOHOL	2,053,847,000.00	0.00	686,817,000.00	2,740,664,000.00
5800	LAND & WATER	(1,000,000.00)	0.00	0.00	(1,000,000.00)
5800	AQUATIC RESOURCES	(245,226,000.00)	44,456,000.00	0.00	(289,682,000.00)
5800	TRANSFER TO GENERAL FUND	(100,047,000.00)	18,525,000.00	0.00	(118,572,000.00)
5900	IMTP - REVENUE	67,470.00	0.00	44,538.00	112,008.00
5890	REFUND OF GASOLINE	(271,228,000.00)	52,289,000.00	4,970,000.00	(318,547,000.00)
5890	REFUND OF GASOHOL	(14,503,000.00)	2,945,000.00	0.00	(17,448,000.00)
5890	REFUND OF DIESEL	(538,533,000.00)	116,647,000.00	12,752,000.00	(642,428,000.00)
5890	REFUND OF SPECIAL MOTOR FUEL	(550,000.00)	216,000.00	0.00	(766,000.00)
5890	REFUND OF GAS TO MAKE GASOHOL	(17,623,000.00)	4,686,000.00	0.00	(22,309,000.00)
5890	REFUND OF DIESEL FUEL BUS USE	(24,548,000.00)	5,882,000.00	0.00	(30,430,000.00)
5320	FINES & PENALTIES	14,188,204.45	0.00	1,494,412.13	15,682,616.58
	TOTAL INCOME	28,114,024,241.45	505,696,000.00	6,118,284,193.13	33,726,612,434.58
EXPENSE					
6330	CMIA INTEREST EXPENSE	237,790.00	97,057.00	0.00	334,847.00
5765	TRANSFERS FEDERAL HIGHWAY ADMIN	32,800,643,267.60	4,010,000,000.00	4,078,591,167.60	32,732,052,100.00
5765	TRANSFERS MASS TRANSIT	5,781,000,000.00	0.00	37,576,500.00	5,743,423,500.00
5765	TRANSFER IMTP	67,470.00	44,538.00	0.00	112,008.00
	TOTAL EXPENSE	38,581,948,527.60	4,010,141,595.00	4,116,167,667.60	38,475,922,455.00
	TOTAL EQUITY	5,683,069,470.40	4,515,837,595.00	10,234,451,860.73	11,401,683,736.13
	BALANCE	0.00	21,831,835,455.73	21,831,835,455.73	0.00

Highway Trust Fund
20X8102
Consolidated Income Statement
(FINAL-REVISED UNAUDITED)
For Period 10/01/02 through 09/30/03

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	1,399,890,000.00	8,536,830,000.00
Gasohol	686,817,000.00	2,740,664,000.00
Gasoline	3,034,033,000.00	20,818,723,000.00
Truck Retail Tax	416,086,000.00	1,709,666,000.00
Truck Tire Tax	72,789,000.00	403,039,000.00
Truck Use Tax	228,397,000.00	940,434,000.00
Gross Revenue	<u>\$ 5,838,012,000.00</u>	<u>\$ 35,149,356,000.00</u>
Less Transfers:		
Transfers to Land & Water	0.00	(1,000,000.00)
Transfers to Aquatic Resources	(44,456,000.00)	(289,682,000.00)
Transfers to General Fund	(18,525,000.00)	(118,572,000.00)
Total Transfers	<u>\$ (62,981,000.00)</u>	<u>\$ (409,254,000.00)</u>
Reimbursement To General Fund (Refund of Taxes & Estimated Tax Credits)		
Refund of Diesel	(103,895,000.00)	(642,428,000.00)
Refund of Diesel Fuel Bus Use	(5,882,000.00)	(30,430,000.00)
Refund of Gas to Make Gasohol	(4,686,000.00)	(22,309,000.00)
Refund of Gasohol	(2,945,000.00)	(17,448,000.00)
Refund of Gasoline	(47,319,000.00)	(318,547,000.00)
Refund of Special Motor	(216,000.00)	(766,000.00)
Total Tax Reimbursements	<u>\$ (164,943,000.00)</u>	<u>\$ (1,031,928,000.00)</u>
Net Tax Revenue	<u>\$ 5,610,088,000.00</u>	<u>\$ 33,708,174,000.00</u>
Other Income		
Fines & Penalties	1,494,412.13	15,682,616.58
CMTA Interest Income	961,243.00	2,643,810.00
IMTP Revenue	44,538.00	112,008.00
Total Other Income	<u>\$ 2,500,193.13</u>	<u>\$ 18,438,434.58</u>
Total Revenue	<u>\$ 5,612,588,193.13</u>	<u>\$ 33,726,612,434.58</u>

OUTLAYS

Expenditures		
CMTA Interest Expense	97,057.00	334,847.00
Total Expenditures	<u>\$ 97,057.00</u>	<u>\$ 334,847.00</u>
Non-Expenditure Transfers		
Transfers Fed Highway	(68,591,167.60)	32,732,052,100.00
Transfer Mass Transit	(37,576,500.00)	5,743,423,500.00
Transfer IMTP	0.00	112,008.00
Total Non-Expenditures	<u>\$ (106,167,667.60)</u>	<u>\$ 38,475,587,608.00</u>
Total Expenditures/Transfers	<u>\$ (106,070,610.60)</u>	<u>\$ 38,475,922,455.00</u>
NET INCREASE/(DECREASE)	<u><u>\$ 5,718,658,803.73</u></u>	<u><u>\$ (4,749,310,020.42)</u></u>

Highway Trust Fund
 20X8102
 Consolidated Balance Sheet
 (FINAL-REVISED UNAUDITED)
 As of 09/30/03

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	2,541,209,597.53	
Total Undisbursed Balance			\$ 2,541,209,597.53
Investments:			
Principal On Investments	\$	13,577,565,000.00	
Net Investments			\$ 13,577,565,000.00
TOTAL ASSETS			\$ <u><u>16,118,774,597.53</u></u>

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	4,717,090,861.40	
			\$ 4,717,090,861.40
Equity:			
Beginning Balance	\$	16,150,993,756.55	
Net Change	\$	(4,749,310,020.42)	
Total Equity			\$ 11,401,683,736.13
TOTAL LIABILITY/EQUITY			\$ <u><u>16,118,774,597.53</u></u>

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: October 29, 2003

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 MODIFIED CASH BASIS TRIAL BALANCE (FINAL-REVISED UNAUDITED)
 FOR THE PERIOD OF 08/31/2003 THROUGH 09/30/2003

HIGHWAY TRUST FUND CONSOLIDATED
 ACCT: 20X8102

G/L ACCT#	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE	MODIFIED CASH BASIS ADJUSTING DEBITS	MODIFIED CASH BASIS ADJUSTING CREDITS	MODIFIED CASH BASIS ENDING BALANCE
ASSETS								
1010	CASH	308,999.40	10,128,284,193.13	7,587,383,595.00	2,541,209,597.53	0.00	0.00	2,541,209,597.53
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	14,516,019,000.00	3,071,546,000.00	4,010,000,000.00	13,577,565,000.00	0.00	0.00	13,577,565,000.00
	TOTAL ASSETS	14,516,327,999.40	13,199,830,193.13	11,597,383,595.00	16,118,774,597.53	0.00	0.00	16,118,774,597.53
LIABILITIES								
2150	LIABILITY FOR ALLOCATION	8,833,258,529.00	4,116,167,667.60	0.00	4,717,090,861.40	2,4	4,717,090,861.40	0.00
	TOTAL LIABILITIES	8,833,258,529.00	4,116,167,667.60	0.00	4,717,090,861.40		4,717,090,861.40	0.00
	TOTAL NET ASSETS	5,683,069,470.40	17,315,997,860.73	11,597,383,595.00	11,401,683,736.13	4,717,090,861.40	0.00	16,118,774,597.53
CAPITAL								
3310	PRIOR UNDISTRIBUTED INC	16,150,993,756.55	0.00	0.00	16,150,993,756.55	5	4,717,090,861.40	1,3
	PROGRAM AGENCY EQUITY	0.00	0.00	0.00	0.00	0.00	5	4,717,090,861.40
	TOTAL CAPITAL	16,150,993,756.55	0.00	0.00	16,150,993,756.55	4,717,090,861.40	9,517,763,722.80	20,951,666,617.95
INCOME								
5310	CMIA INTEREST INCOME	1,682,567.00	0.00	961,243.00	2,643,810.00	0.00	0.00	2,643,810.00
5800	DIESEL	7,136,940,000.00	0.00	1,399,890,000.00	8,536,830,000.00	0.00	0.00	8,536,830,000.00
5800	TRUCK TIRE TAX	330,250,000.00	0.00	72,789,000.00	403,039,000.00	0.00	0.00	403,039,000.00
5800	TRUCK USE TAX	712,037,000.00	0.00	228,397,000.00	940,434,000.00	0.00	0.00	940,434,000.00
5800	TRUCK RETAIL TAX	1,293,580,000.00	5,214,000.00	421,300,000.00	1,709,666,000.00	0.00	0.00	1,709,666,000.00
5800	GASOLINE	17,784,690,000.00	254,836,000.00	3,288,869,000.00	20,818,723,000.00	0.00	0.00	20,818,723,000.00
5800	GASOHOL	2,053,847,000.00	0.00	686,817,000.00	2,740,664,000.00	0.00	0.00	2,740,664,000.00
5800	LAND & WATER	(1,000,000.00)	0.00	0.00	(1,000,000.00)	0.00	0.00	(1,000,000.00)
5800	AQUATIC RESOURCES	(245,226,000.00)	44,456,000.00	0.00	(289,682,000.00)	0.00	0.00	(289,682,000.00)
5800	TRANSFER TO GENERAL FUND	(100,047,000.00)	18,525,000.00	0.00	(118,572,000.00)	0.00	0.00	(118,572,000.00)
5900	IMTP - REVENUE	67,470.00	0.00	44,538.00	112,008.00	0.00	0.00	112,008.00
5890	REFUND OF GASOLINE	(271,228,000.00)	52,289,000.00	4,970,000.00	(318,547,000.00)	0.00	0.00	(318,547,000.00)
5890	REFUND OF GASOHOL	(14,503,000.00)	2,945,000.00	0.00	(17,448,000.00)	0.00	0.00	(17,448,000.00)
5890	REFUND OF DIESEL	(538,533,000.00)	116,647,000.00	12,752,000.00	(642,428,000.00)	0.00	0.00	(642,428,000.00)
5890	REFUND OF SPECIAL MOTOR FUEL	(550,000.00)	216,000.00	0.00	(766,000.00)	0.00	0.00	(766,000.00)
5890	REFUND OF GAS TO MAKE GASOHOL	(17,623,000.00)	4,686,000.00	0.00	(22,309,000.00)	0.00	0.00	(22,309,000.00)
5890	REFUND OF DIESEL FUEL BUS USE	(24,548,000.00)	5,882,000.00	0.00	(30,430,000.00)	0.00	0.00	(30,430,000.00)
5320	FINES & PENALTIES	14,188,204.45	0.00	1,494,412.13	15,682,616.58	0.00	0.00	15,682,616.58
	TOTAL INCOME	28,114,024,241.45	505,696,000.00	6,118,284,193.13	33,726,612,434.58	0.00	0.00	33,726,612,434.58
EXPENSE								
6330	CMIA INTEREST EXPENSE	237,790.00	97,057.00	0.00	334,847.00	0.00	0.00	334,847.00
5765	TRANSFERS FEDERAL HIGHWAY ADMIN	32,800,643,267.60	4,010,000,000.00	4,078,591,167.60	32,732,052,100.00	1	3,973,672,861.40	2
5765	TRANSFERS MASS TRANSIT	5,781,000,000.00	0.00	37,576,500.00	5,743,423,500.00	3	827,000,000.00	4
5765	TRANSFER IMTP	67,470.00	44,538.00	0.00	112,008.00	0.00	0.00	112,008.00
	TOTAL EXPENSE	38,581,948,527.60	4,010,141,595.00	4,116,167,667.60	38,475,922,455.00	4,800,672,861.40	4,717,090,861.40	38,559,504,455.00
	TOTAL EQUITY	5,683,069,470.40	4,515,837,595.00	10,234,451,860.73	11,401,683,736.13	9,517,763,722.80	14,234,854,584.20	16,118,774,597.53
	BALANCE	0.00	21,831,835,455.73	21,831,835,455.73	0.00	14,234,854,584.20	14,234,854,584.20	0.00

Footnotes

- 1 To reverse the FY 2002 year end payable figure of \$3,973,672,861.40 to convert the "Transfers Federal Highway Administration" account into a cash basis figure.
- 2 To reverse the current payable of \$4,230,090,861.40 to convert the "Transfers Federal Highway Administration" account into a cash basis figure.
- 3 To reverse the FY 2002 year end payable figure of \$827,000,000.00 to convert the "Transfers Mass Transit" account into a cash basis figure.
- 4 To reverse the current payable of \$487,000,000.00 to convert the "Transfers Mass Transit" account into a cash basis figure.
- 5 To reclassify the total current payable of \$4,717,090,861.40 as Program Agency Equity.

Consolidated Highway Trust Fund
20X8102
Schedule of Activity (FINAL-REVISED UNAUDITED)
For the Period 10/01/02 through 09/30/03

REVENUES	FY 2003 <u>Year-To-Date</u>
Interest Revenue	2,308,963.00
Penalties, Fines, and Administrative Fees	15,682,616.58
Donated Revenue	
Transfers In from Program Agencies	
Tax Revenue	34,740,102,000.00
Tax Refunds	(1,031,928,000.00)
Cost Recoveries	
Other Income	112,008.00
Total Revenues	\$ 33,726,277,587.58
DISPOSITION OF REVENUES	
1 Transfers to Program Agencies	\$ 38,559,169,608.00
Reimbursements to Treasury Bureaus and the General Fund	
Total Disposition of Revenues	\$ 38,559,169,608.00
	\$ (4,832,892,020.42)

Footnotes

1 Non-expenditure transfers are reported on the cash basis.

Consolidated Highway Trust Fund
 20X8102
 Schedule of Assets and Liabilities (FINAL-REVISED UNAUDITED)
 As of 09/30/2003

ASSETS

Undisbursed Balances

Funds Available for Investment	\$ 2,541,209,597.53	
Total Undisbursed Balance	\$	2,541,209,597.53

Receivables:

Interest Receivable	\$ 0.00	
	\$	0.00

Investments:

Principal On Investments	\$ 13,577,565,000.00	
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Net Investments	\$ 13,577,565,000.00	
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TOTAL ASSETS	\$	<u><u>16,118,774,597.53</u></u>
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LIABILITIES

Program Agency Equity:

Available	\$ 4,717,090,861.40	
	\$	4,717,090,861.40

Other:

Beginning Balance	\$ 16,234,575,756.55	
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Net Change	\$ (4,832,892,020.42)	
	\$	

Total Equity	\$ 11,401,683,736.13	
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TOTAL LIABILITY/EQUITY	\$	<u><u>16,118,774,597.53</u></u>
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Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: October 29, 2003

Highway Trust Fund
 20X8102
 1151 TRANSFERS
 Fiscal Year 2003

Account	Name	October	November	December	January	February	March	April	May	June	Rescissions	July	August	September	Year-to-Date	
69X8083	Federal Aid to Highways	2,325,000,000.00	2,310,000,000.00	2,505,700,000.00	1,875,000,000.00	2,202,716,000.00	1,550,000,000.00	2,700,000,000.00	2,600,000,000.00	2,850,000,000.00		2,700,000,000.00	3,825,000,000.00	3,825,000,000.00	31,268,416,000.00	
69X8402	Right of Way Revolving Fund														0.00	
69X8016+69X8020	Traffic Safety Programs					147,000,000.00				75,000,000.00	(1,930,500.00)			75,000,000.00	295,069,500.00	
69X8048	Motor Carrier Safety Grants	10,000,000.00	25,000,000.00	20,000,000.00		20,000,000.00			100,000,000.00	50,000,000.00				40,000,000.00	265,000,000.00	
69X8350	Federal Transit Administration			1,360,541,000.00			4,382,882,500.00					67,470.00			44,538.00	5,743,535,508.00
69X8191	Mass Transit		90,000,000.00	30,000,000.00	30,000,000.00	20,000,000.00	30,000,000.00	30,000,000.00	20,000,000.00	30,000,000.00		30,000,000.00	30,000,000.00		340,000,000.00	
69X8049	Vehicular & Ped Safety Demo														0.00	
69X8045+8056+8061+8072+8362	Miscellaneous	35,000,000.00	60,000,000.00	20,000,000.00	40,000,000.00	39,995,600.00		2,000,000.00	220,000,000.00	125,000,000.00	(13,000.00)			70,000,000.00	611,982,600.00	
6928274													35,166,000.00		35,166,000.00	
20 2814	Treasury General Fund														0.00	
		\$2,370,000,000.00	\$2,485,000,000.00	\$3,936,241,000.00	\$1,945,000,000.00	\$2,429,711,600.00	\$5,962,882,500.00	\$2,732,000,000.00	\$2,940,000,000.00	\$3,130,000,000.00	(\$1,943,500.00)	\$2,730,067,470.00	\$3,890,166,000.00	\$4,010,044,538.00	\$38,559,169,608.00	

SEPTEMBER 2003 (REVISED)

FACTS II ADJUSTED TRIAL BALANCE REPORT

SGL Account	TAFS	20X8102
	Beg/End Balance	Amount
1010	E	2,541,209,597.53
1610	B	18,840,127,000.00
1610	E	13,577,565,000.00
4114	E	33,726,612,434.58
4124	E	0.00
4127	B	(4,800,672,861.40)
4127	E	(4,717,090,861.40)
4129	E	(38,559,169,608.00)
4201	B	20,951,666,617.95
4201	E	20,951,666,617.95
4620	B	(16,150,993,756.55)
4620	E	(11,401,683,736.13)
4902	E	(334,847.00)