

RUN DATE: 01/03/2002  
 RUN TIME: 09:53:31

UNITED STATES DEPARTMENT OF TREASURY PAGE: 1  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE (FINAL UNAUDITED)  
 FOR THE PERIOD OF 10/31/01 THROUGH 11/30/01

HIGHWAY

ACCT: 81021

G/L

ACCT #

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	ASSETS				
1010	CASH	(192,873,797.91)	5,108,213,852.54	5,108,214,000.00	(192,873,945.37)
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	17,547,444,000.00	2,582,773,000.00	2,508,676,000.00	17,621,541,000.00
1611	DISCOUNT ON PURCHASE	0.00	0.00	0.00	0.00
1612	PREMIUM ON PURCHASE	0.00	0.00	0.00	0.00
1613	AMORTIZATION DISC/PREM	0.00	0.00	0.00	0.00
	** TOTAL ASSETS	17,354,570,202.09	7,690,986,852.54	7,616,890,000.00	17,428,667,054.63
	LIABILITIES				
2150	OTHER PAYABLES	3,085,610,861.40	2,510,000,000.00	0.00	575,610,861.40
	** TOTAL LIABILITIES	3,085,610,861.40	2,510,000,000.00	0.00	575,610,861.40
	** TOTAL NET ASSETS	14,268,959,340.69	10,200,986,852.54	7,616,890,000.00	16,853,056,193.23
	CAPITAL				
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00		0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	13,793,521,273.44	0.00	0.00	13,793,521,273.44
	** TOTAL CAPITAL	13,793,521,273.44	0.00	0.00	13,793,521,273.44
	INCOME				
5310	CMIA INTEREST INCOME	0.00	0.00	1,458,462.00	1,458,462.00
5800	DIESEL	122,562,000.00	0.00	641,492,000.00	764,054,000.00
5800	TRUCK TIRE TAX	5,682,000.00	0.00	32,814,000.00	38,496,000.00
5800	TRUCK USE TAX	12,830,000.00	0.00	84,675,000.00	97,505,000.00
5800	TRUCK RETAIL TAX	33,349,000.00	0.00	163,042,000.00	196,391,000.00
5800	GASOLINE	264,607,000.00	0.00	1,532,173,000.00	1,796,780,000.00
5800	GASOHOL	20,350,000.00	0.00	142,438,000.00	162,788,000.00
	LESS TRANSFER TO:				
5800	1. LAND & WATER	(844,000.00)	0.00	0.00	(844,000.00)
5800	2. AQUATIC RESOURCES	(6,876,500.00)	15,441,000.00	0.00	(22,317,500.00)
5890	REFUND OF DIESEL-POWERE	0.00	0.00	0.00	0.00

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UNITED STATES DEPARTMENT OF TREASURY PAGE: 2  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE (FINAL UNAUDITED)  
 FOR THE PERIOD OF 10/31/01 THROUGH 11/30/01

HIGHWAY  
 ACCT: 81021

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
5890	REFUND OF GASOLINE	7,381,000.00	0.00	0.00	7,381,000.00
5890	REFUND OF GASOHOL	0.00	0.00	0.00	0.00
5890	REFUND OF DIESEL	14,711,000.00	0.00	0.00	14,711,000.00
5890	REFUND OF SPECIAL MOTOR	0.00	0.00	0.00	0.00
5890	REFUND OF GAS TO MAKE G	0.00	0.00	0.00	0.00
5890	REFUND OF DIESEL FUEL B	0.00	0.00	0.00	0.00
5320	FINES & PENALTIES	1,686,567.25	0.00	1,323,671.54	3,010,238.79
	** TOTAL INCOME	475,438,067.25	15,441,000.00	2,599,416,133.54	3,059,413,200.79
	EXPENSE				
6330	CMIA INTEREST EXPENSE	0.00	0.00	121,719.00	(121,719.00)
5765	TRANSFERS FED HIGHWAY	0.00	2,510,000,000.00	2,510,000,000.00	0.00
	** TOTAL EXPENSE	0.00	2,510,000,000.00	2,510,121,719.00	(121,719.00)
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	14,268,959,340.69	2,525,441,000.00	5,109,537,852.54	16,853,056,193.23
	BALANCE	0.00	12,726,427,852.54	12,726,427,852.54	0.00

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UNITED STATES DEPARTMENT OF TREASURY PAGE: 1  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE (FINAL UNAUDITED)  
 FOR THE PERIOD OF 10/31/01 THROUGH 11/30/01

MASS TRANSIT  
 ACCT: 81022  
 G/L

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	ASSETS				
1010	CASH	29,203,029.98	450,613,175.00	450,612,514.00	29,203,690.98
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	7,295,656,000.00	418,719,000.00	30,000,000.00	7,684,375,000.00
1611	DISCOUNT ON PURCHASE	0.00	0.00	0.00	0.00
1612	PREMIUM ON PURCHASE	0.00	0.00	0.00	0.00
1613	AMORTIZATION DISC/PREM	0.00	0.00	0.00	0.00
	** TOTAL ASSETS	7,324,859,029.98	869,332,175.00	480,612,514.00	7,713,578,690.98
	LIABILITIES				
2150	OTHER PAYABLES	1,272,050,000.00	30,000,000.00	0.00	1,242,050,000.00
	** TOTAL LIABILITIES	1,272,050,000.00	30,000,000.00	0.00	1,242,050,000.00
	** TOTAL NET ASSETS	6,052,809,029.98	899,332,175.00	480,612,514.00	6,471,528,690.98
	CAPITAL				
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	6,039,486,529.98	0.00	0.00	6,039,486,529.98
	** TOTAL CAPITAL	6,039,486,529.98	0.00	0.00	6,039,486,529.98
	INCOME				
5310	CMIA INTEREST INCOME	0.00	0.00	175.00	175.00
5800	DIESEL	(3,626,000.00)	0.00	85,763,000.00	82,137,000.00
5800	GASOLINE	33,548,000.00	0.00	283,809,000.00	317,357,000.00
5800	GASOHOL	7,420,000.00	0.00	51,041,000.00	58,461,000.00
	LESS TRANSFER TO:				
5800	1. LAND & WATER	(156,000.00)	0.00	0.00	(156,000.00)
5800	2. AQUATIC RESOURCES	(790,500.00)	1,893,000.00	0.00	(2,683,500.00)
5890	REFUND OF GASOLINE	(8,876,000.00)	0.00	0.00	(8,876,000.00)
5890	REFUND OF DIESEL	(14,197,000.00)	0.00	0.00	(14,197,000.00)
	** TOTAL INCOME	13,322,500.00	1,893,000.00	420,613,175.00	432,042,675.00

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UNITED STATES DEPARTMENT OF TREASURY      PAGE: 2  
BUREAU OF THE PUBLIC DEBT  
OFFICE OF PUBLIC DEBT ACCOUNTING  
DIVISION OF FEDERAL INVESTMENTS  
TRIAL BALANCE      (FINAL UNAUDITED)  
FOR THE PERIOD OF 10/31/01 THROUGH 11/30/01

MASS TRANSIT

ACCT: 81022

G/L

ACCT #      DESCRIPTION

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EXPENSE

6330 CMIA INTEREST EXPENSE

5765 TRANSFERS MASS TRANSIT

\*\* TOTAL EXPENSE

GAIN/LOSS

UNREALIZED GAIN/LOSS

\*\* TOTAL GAIN/LOSS

TOTAL EQUITY

BALANCE

BEGINNING

DEBIT

CREDIT

ENDING

BALANCE

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0.00

514.00

0.00

514.00

0.00

30,000,000.00

30,000,000.00

0.00

0.00

30,000,514.00

30,000,000.00

514.00

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6,052,809,029.98

31,893,514.00

450,613,175.00

6,471,528,690.98

0.00

931,225,689.00

931,225,689.00

0.00

<b>SGL</b>	<b>Consolidated Highway Trust Fund Trial Balance Information</b>	<b>AS OF 11/30/01</b>
1010	Funds Available for Investment	(163,670,254.39)
1610	Certificates of Indebtedness	25,305,916,000.00
		-----
		25,142,245,745.61
		=====
2150	Other Payables	1,817,660,861.40
3310	Cumulative Results of Operations	19,833,007,803.42
3310	Net Results of Operations	3,491,577,080.79
		-----
		25,142,245,745.61
		=====

<b>Security #</b>	<b>Trial Balance Information</b>	<b>Current Month</b>	<b>Year-To-Date</b>
531005	CMIA Interest Income	1,458,637.00	1,458,637.00
580007	Diesel	727,255,000.00	846,191,000.00
580009	Truck Tire Tax	32,814,000.00	38,496,000.00
580010	Truck Use Tax	84,675,000.00	97,505,000.00
580011	Truck Retail Tax	163,042,000.00	196,391,000.00
580012	Gasoline	1,815,982,000.00	2,114,137,000.00
580013	Gasohol	193,479,000.00	221,249,000.00
580015	1. Land & Water	0.00	(1,000,000.00)
580016	2. Aquatic Resources	(17,334,000.00)	(25,001,000.00)
589002	Refund of Diesel-Powered Vehicle	0.00	0.00
589003	Refund of Gasoline	0.00	(1,495,000.00)
589004	Refund of Gasohol	0.00	0.00
589005	Refund of Diesel	0.00	514,000.00
589006	Refund of Special Motor Fuel	0.00	0.00
589008	Refund of Gas to Make Gasohol	0.00	0.00
589009	Refund of Diesel Fuel Bus Use	0.00	0.00
532001	Fines & Penalties	1,323,671.54	3,010,238.79
633001	CMIA Interest Expense	121,205.00	121,205.00
576508	Transfers Federal Highway	0.00	0.00
576509	Transfers Mass Transit	0.00	0.00
		-----	-----
	Total Income and Expense	3,002,816,513.54	3,491,577,080.79
		=====	=====

<b>SGL</b>	<b>Highway Account Trial Balance Information</b>	<b>AS OF 11/30/01</b>
1010	Funds Available for Investment	(192,873,945.37)
1610	Certificates of Indebtedness	17,621,541,000.00
		-----
		17,428,667,054.63
		=====
2150	Other Payables	575,610,861.40
3310	Cumulative Results of Operations	13,793,521,273.44
3310	Net Results of Operations	3,059,534,919.79
		-----
		17,428,667,054.63
		=====

<b>Security #</b>	<b>Trial Balance Information</b>	<b>Current Month</b>	<b>Year-To-Date</b>
531005	CMIA Interest Income	1,458,462.00	1,458,462.00
580007	Diesel	641,492,000.00	764,054,000.00
580009	Truck Tire Tax	32,814,000.00	38,496,000.00
580010	Truck Use Tax	84,675,000.00	97,505,000.00
580011	Truck Retail Tax	163,042,000.00	196,391,000.00
580012	Gasoline	1,532,173,000.00	1,796,780,000.00
580013	Gasohol	142,438,000.00	162,788,000.00
580015	1. Land & Water	0.00	(844,000.00)
580016	2. Aquatic Resources	(15,441,000.00)	(22,317,500.00)
589002	Refund of Diesel-Powered Vehicle	0.00	0.00
589003	Refund of Gasoline	0.00	7,381,000.00
589004	Refund of Gasohol	0.00	0.00
589005	Refund of Diesel	0.00	14,711,000.00
589006	Refund of Special Motor Fuel	0.00	0.00
589008	Refund of Gas to Make Gasohol	0.00	0.00
589009	Refund of Diesel Fuel Bus Use	0.00	0.00
532001	Fines & Penalties	1,323,671.54	3,010,238.79
633001	CMIA Interest Expense	121,719.00	121,719.00
576508	Transfers Federal Highway	0.00	0.00
576509	Transfers Mass Transit	0.00	0.00
		-----	-----
	Total Income and Expense	2,584,096,852.54	3,059,534,919.79
		=====	=====

<b>Mass Transit Account</b>		<b>AS OF 11/30/01</b>
<b>SGL</b>	<b>Trial Balance Information</b>	
1010	Funds Available for Investment	29,203,690.98
1610	Certificates of Indebtedness	7,684,375,000.00
		-----
		7,713,578,690.98
		=====
2150	Other Payables	1,242,050,000.00
3310	Cumulative Results of Operations	6,039,486,529.98
3310	Net Results of Operations	432,042,161.00
		-----
		7,713,578,690.98
		=====

<b>Security #</b>	<b>Trial Balance Information</b>	<b>Current Month</b>	<b>Year-To-Date</b>
531005	CMA Interest Income	175.00	175.00
580007	Diesel	85,763,000.00	82,137,000.00
580009	Truck Tire Tax	0.00	0.00
580010	Truck Use Tax	0.00	0.00
580011	Truck Retail Tax	0.00	0.00
580012	Gasoline	283,809,000.00	317,357,000.00
580013	Gasohol	51,041,000.00	58,461,000.00
580015	1. Land & Water	0.00	(156,000.00)
580016	2. Aquatic Resources	(1,893,000.00)	(2,683,500.00)
589002	Refund of Diesel-Powered Vehicle	0.00	0.00
589003	Refund of Gasoline	0.00	(8,876,000.00)
589004	Refund of Gasohol	0.00	0.00
589005	Refund of Diesel	0.00	(14,197,000.00)
589006	Refund of Special Motor Fuel	0.00	0.00
589008	Refund of Gas to Make Gasohol	0.00	0.00
589009	Refund of Diesel Fuel Bus Use	0.00	0.00
532001	Fines & Penalties	0.00	0.00
633001	CMA Interest Expense	(514.00)	(514.00)
576508	Transfers Federal Highway	0.00	0.00
576509	Transfers Mass Transit	0.00	0.00
		-----	-----
	Total Income and Expense	418,719,661.00	432,042,161.00
		=====	=====

Consolidated Highway Trust Fund  
20X8102  
Income Statement  
For the Period 10/01/01 Through 11/30/01

	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred from General Fund)		
Diesel	\$727,255,000.00	\$846,191,000.00
Truck Tires	32,814,000.00	38,496,000.00
Truck Use	84,675,000.00	97,505,000.00
Truck Retail	163,042,000.00	196,391,000.00
Gasoline	1,815,982,000.00	2,114,137,000.00
Gasohol	193,479,000.00	221,249,000.00
Gross Tax Revenue	<u>\$3,017,247,000.00</u>	<u>\$3,513,969,000.00</u>
Less Transfers:		
Transfers to Land & Water	\$0.00	(\$1,000,000.00)
Transfers to Aquatic Resources	(17,334,000.00)	(25,001,000.00)
Total Transfers	<u>(\$17,334,000.00)</u>	<u>(\$26,001,000.00)</u>
Reimbursement to General Fund (Refund of Taxes & Estimated Tax Credits)		
Diesel-Powered Vehicle	\$0.00	\$0.00
Gasoline	0.00	(1,495,000.00)
Gasohol	0.00	0.00
Diesel	0.00	514,000.00
Special Motor Fuel	0.00	0.00
Gas to Make Gasohol	0.00	0.00
Diesel Fuel Bus Use	0.00	0.00
Total Tax Reimbursements	<u>\$0.00</u>	<u>(\$981,000.00)</u>
Net Tax Revenue	<u>\$2,999,913,000.00</u>	<u>\$3,486,987,000.00</u>
Other Income		
Fines & Penalties	\$1,323,671.54	\$3,010,238.79
CMIA Interest Income	1,458,637.00	1,458,637.00
Total Other Income	<u>2,782,308.54</u>	<u>4,468,875.79</u>
Total Revenue	<u>\$3,002,695,308.54</u>	<u>\$3,491,455,875.79</u>
Expenditures		
CMIA Interest Expense	<u>\$121,205.00</u>	<u>\$121,205.00</u>
Non-Expenditure Transfers		
Transfers Out	<u>\$0.00</u>	<u>\$0.00</u>
Total Expenditures/Transfers	<u>\$121,205.00</u>	<u>\$121,205.00</u>
Net Increase/Decrease	<u>\$3,002,816,513.54</u>	<u>\$3,491,577,080.79</u>



Consolidated Highway Trust Fund  
20X8102  
Balance Sheet  
11/30/01

Assets		
Undisbursed Balances:		
Fund Balance with Treasury	( <u>\$163,670,254.39</u> )	
Total Undisbursed Balance		(\$163,670,254.39)
Investments:		
US Treasury Certificates of Indebtedness		
0% Matures 06/30/2002	<u>\$25,305,916,000.00</u>	
Net Investments		<u>\$25,305,916,000.00</u>
Total Assets		<u>\$25,142,245,745.61</u>
Liabilities & Equity		
Liabilities:		
		\$1,817,660,861.40
Equity:		
Beginning Balance	\$19,833,007,803.42	
Net Change	<u>3,491,577,080.79</u>	
Total Equity		<u>\$23,324,584,884.21</u>
Total Liabilities & Equity		<u>\$25,142,245,745.61</u>

Office of Public Debt Accounting  
Division of Federal Investments  
Trust Fund Management Branch  
January 3, 2002

Highway Account  
20X8102  
Income Statement  
For the Period 10/01/01 Through 11/30/01

	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred from General Fund)		
Diesel	\$641,492,000.00	\$764,054,000.00
Truck Tires	32,814,000.00	38,496,000.00
Truck Use	84,675,000.00	97,505,000.00
Truck Retail	163,042,000.00	196,391,000.00
Gasoline	1,532,173,000.00	1,796,780,000.00
Gasohol	142,438,000.00	162,788,000.00
Gross Tax Revenue	<u>\$2,596,634,000.00</u>	<u>\$3,056,014,000.00</u>
Less Transfers:		
Transfers to Land & Water	\$0.00	(\$844,000.00)
Transfers to Aquatic Resources	(15,441,000.00)	(22,317,500.00)
Total Transfers	<u>(\$15,441,000.00)</u>	<u>(\$23,161,500.00)</u>
Reimbursement to General Fund (Refund of Taxes & Estimated Tax Credits)		
Diesel-Powered Vehicle	\$0.00	\$0.00
Gasoline	0.00	7,381,000.00
Gasohol	0.00	0.00
Diesel	0.00	14,711,000.00
Special Motor Fuel	0.00	0.00
Gas to Make Gasohol	0.00	0.00
Diesel Fuel Bus Use	0.00	0.00
Total Tax Reimbursements	<u>\$0.00</u>	<u>\$22,092,000.00</u>
Net Tax Revenue	<u>\$2,581,193,000.00</u>	<u>\$3,054,944,500.00</u>
Other Income		
Fines & Penalties	\$1,323,671.54	\$3,010,238.79
CMIA Interest Income	1,458,462.00	1,458,462.00
Total Other Income	<u>\$2,782,133.54</u>	<u>\$4,468,700.79</u>
Total Revenue	<u>\$2,583,975,133.54</u>	<u>\$3,059,413,200.79</u>
Expenditures		
CMIA Interest Expense	<u>\$121,719.00</u>	<u>\$121,719.00</u>
Non-Expenditure Transfers		
Transfers Out	<u>\$0.00</u>	<u>\$0.00</u>
Total Expenditures/Transfers	<u>\$121,719.00</u>	<u>\$121,719.00</u>
Net Increase/Decrease	<u>\$2,584,096,852.54</u>	<u>\$3,059,534,919.79</u>

Highway Account  
 20X8102  
 Balance Sheet  
 11/30/01

Assets		
Undisbursed Balances:		
Fund Balance with Treasury	<u>(\$192,873,945.37)</u>	
Total Undisbursed Balance		(\$192,873,945.37)
Investments:		
US Treasury Certificates of Indebtedness		
0% Matures 06/30/2002	<u>\$17,621,541,000.00</u>	
Net Investments		<u>\$17,621,541,000.00</u>
Total Assets		<u>\$17,428,667,054.63</u>
Liabilities & Equity		
Liabilities:		
Other Liabilities:	<u>\$575,610,861.40</u>	\$0.00
		\$575,610,861.40
Equity:		
Beginning Balance	\$13,793,521,273.44	
Net Change	<u>3,059,534,919.79</u>	
Total Equity		<u>\$16,853,056,193.23</u>
Total Liabilities & Equity		<u>\$17,428,667,054.63</u>

Office of Public Debt Accounting  
 Division of Federal Investments  
 Trust Fund Management Branch  
 January 3, 2002

Mass Transit Account  
20X8102  
Income Statement  
For the Period 10/01/01 Through 11/30/01

	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred from General Fund)		
Diesel	\$85,763,000.00	\$82,137,000.00
Gasoline	283,809,000.00	317,357,000.00
Gasohol	51,041,000.00	58,461,000.00
Gross Tax Revenue	<u>\$420,613,000.00</u>	<u>\$457,955,000.00</u>
Less Transfers:		
Transfers Land & Water	\$0.00	(\$156,000.00)
Transfers Aquatic Resources	(1,893,000.00)	(2,683,500.00)
Total Transfers	<u>(\$1,893,000.00)</u>	<u>(\$2,839,500.00)</u>
Reimbursement to General Fund (Refund of Taxes & Estimated Tax Credits)		
Gasoline	0.00	(8,876,000.00)
Diesel	0.00	(14,197,000.00)
Total Tax Reimbursements	<u>\$0.00</u>	<u>(\$23,073,000.00)</u>
Net Tax Revenue	<u>\$418,720,000.00</u>	<u>\$432,042,500.00</u>
Other Income		
CMIA Interest Income	<u>\$175.00</u>	<u>\$175.00</u>
Total Revenue	<u>\$418,720,175.00</u>	<u>\$432,042,675.00</u>
Expenditures		
CMIA Interest Expense	<u>(\$514.00)</u>	<u>(\$514.00)</u>
Non-Expenditure Transfers		
Transfers Out	<u>\$0.00</u>	<u>\$0.00</u>
Total Expenditures/Transfers	<u>(\$514.00)</u>	<u>(\$514.00)</u>
Net Increase/Decrease	<u>\$418,719,661.00</u>	<u>\$432,042,161.00</u>

Mass Transit Account  
 20X8102  
 Balance Sheet  
 11/30/01

Assets		
Undisbursed Balances:		
Fund Balance with Treasury	<u>\$29,203,690.98</u>	
Total Undisbursed Balance		\$29,203,690.98
Investments:		
US Treasury Certificates of Indebtedness		
0% Matures 06/30/2002	<u>\$7,684,375,000.00</u>	
Net Investments		<u>\$7,684,375,000.00</u>
Total Assets		<u><u>\$7,713,578,690.98</u></u>
Liabilities & Equity		
Liabilities:		
Other Payables:	<u>1,242,050,000.00</u>	\$0.00
		1,242,050,000.00
Equity:		
Beginning Balance	\$6,039,486,529.98	
Net Change	<u>432,042,161.00</u>	
Total Equity		<u>\$6,471,528,690.98</u>
Total Liabilities & Equity		<u><u>\$7,713,578,690.98</u></u>

Office of Public Debt Accounting  
 Division of Federal Investments  
 Trust Fund Management Branch  
 January 3, 2002

