

RUN DATE: 12/23/03
 RUN TIME: 13:25:08

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 10/31/2003 THRU 11/30/2003

HIGHWAY ACCOUNT
 ACCT: 2081021

GENERAL LEDGER ACCOUNT		BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	588.19	6,161,622,489.00	6,161,581,000.00	42,077.19
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	9,553,746,000.00	2,888,535,000.00	3,249,999,000.00	9,192,282,000.00
	TOTAL ASSETS	9,553,746,588.19	9,050,157,489.00	9,411,580,000.00	9,192,324,077.19
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	2,030,090,861.40	3,250,000,000.00	25,000,000,000.00	23,780,090,861.40
	TOTAL LIABILITIES	2,030,090,861.40	3,250,000,000.00	25,000,000,000.00	23,780,090,861.40
	TOTAL NET ASSETS	7,523,655,726.79	12,300,157,489.00	34,411,580,000.00	(14,587,766,784.21)
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	7,120,213,846.15	0.00	0.00	7,120,213,846.15
	TOTAL CAPITAL	7,120,213,846.15	0.00	0.00	7,120,213,846.15
INCOME					
5800	DIESEL	102,992,000.00	0.00	723,425,000.00	826,417,000.00
5800	TRUCK TIRE TAX	5,242,000.00	0.00	36,767,000.00	42,009,000.00
5800	TRUCK USE TAX	12,795,000.00	0.00	96,963,000.00	109,758,000.00
5800	TRUCK RETAIL TAX	23,155,000.00	0.00	159,382,000.00	182,537,000.00
5800	GASOLINE	247,069,000.00	0.00	1,692,394,000.00	1,939,463,000.00
5800	GASOHOL	23,711,000.00	0.00	202,651,000.00	226,362,000.00
5800	LAND & WATER	(422,000.00)	422,000.00	0.00	(844,000.00)
5800	AQUATIC RESOURCES	(8,268,000.00)	16,958,000.00	0.00	(25,226,000.00)
5800	TRANSFER TO GENERAL FUND	(2,833,000.00)	5,666,000.00	0.00	(8,499,000.00)
5320	FINES & PENALTIES	880.64	0.00	41,489.00	42,369.64
	TOTAL INCOME	403,441,880.64	23,046,000.00	2,911,623,489.00	3,292,019,369.64
EXPENSE					
5765	TRANSFERS FEDERAL HIGHWAY ADMIN	0.00	28,250,000,000.00	3,250,000,000.00	25,000,000,000.00
	TOTAL EXPENSE	0.00	28,250,000,000.00	3,250,000,000.00	25,000,000,000.00
	TOTAL EQUITY	7,523,655,726.79	28,273,046,000.00	6,161,623,489.00	(14,587,766,784.21)
	BALANCE	0.00	40,573,203,489.00	40,573,203,489.00	0.00

Highway Account
20X81021
Income Statement (FINAL)
For the Period 10/01/03 through 11/30/03

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	723,425,000.00	826,417,000.00
Gasohol	202,651,000.00	226,362,000.00
Gasoline	1,692,394,000.00	1,939,463,000.00
Truck Retail Tax	159,382,000.00	182,537,000.00
Truck Tire Tax	36,767,000.00	42,009,000.00
Truck Use Tax	96,963,000.00	109,758,000.00
Gross Tax Revenue	<u>\$ 2,911,582,000.00</u>	<u>\$ 3,326,546,000.00</u>
Less Transfers:		
Transfers to Land & Water	(422,000.00)	(844,000.00)
Transfers to Aquatic Resources	(16,958,000.00)	(25,226,000.00)
Transfers to General Fund	(5,666,000.00)	(8,499,000.00)
Total Transfers	<u>\$ (23,046,000.00)</u>	<u>\$ (34,569,000.00)</u>
Reimbursement to General Fund (Refund of Taxes & Estimated Tax Credits)		
Total Tax Reimbursements	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Net Tax Revenue	<u>\$ 2,888,536,000.00</u>	<u>\$ 3,291,977,000.00</u>
Other Income		
Fines & Penalties	41,489.00	42,369.64
Total Other Income	<u>\$ 41,489.00</u>	<u>\$ 42,369.64</u>
Total Revenue	<u>\$ 2,888,577,489.00</u>	<u>\$ 3,292,019,369.64</u>

OUTLAYS

Expenditures		
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Non-Expenditure Transfers		
Transfers Fed Highway	25,000,000,000.00	25,000,000,000.00
Total Non-Expenditures	<u>\$ 25,000,000,000.00</u>	<u>\$ 25,000,000,000.00</u>
Total Expenditures/Transfers	<u>\$ 25,000,000,000.00</u>	<u>\$ 25,000,000,000.00</u>
NET INCREASE/(DECREASE)	<u><u>\$ (22,111,422,511.00)</u></u>	<u><u>\$ (21,707,980,630.36)</u></u>

Highway Account
20X81021
Balance Sheet
(FINAL)
As of 11/30/03

ASSETS

Undisbursed Balances	
Funds Available for Investment	\$ <u>42,077.19</u>
Total Undisbursed Balance	\$ 42,077.19
Principal On Investments	\$ <u>9,192,282,000.00</u>
Net Investments	\$ 9,192,282,000.00
TOTAL ASSETS	\$ <u><u>9,192,324,077.19</u></u>

LIABILITIES & EQUITY

Liabilities:	
Other Liabilities	\$ <u>23,780,090,861.40</u>
	\$ 23,780,090,861.40
Equity:	
Beginning Balance	\$ 7,120,213,846.15
Net Change	\$ <u>(21,707,980,630.36)</u>
Total Equity	\$ <u>(14,587,766,784.21)</u>
TOTAL LIABILITY/EQUITY	\$ <u><u>9,192,324,077.19</u></u>

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: December 23, 2003

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UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 10/31/2003 THRU 11/30/2003

MASS TRANSIT ACCOUNT
 ACCT: 2081022

GENERAL LEDGER ACCOUNT	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS				
1010 CASH	889.98	480,081,000.00	480,081,000.00	889.98
1340 ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610 PRINCIPAL ON INVESTMENTS	4,834,858,000.00	477,119,000.00	0.00	5,311,977,000.00
TOTAL ASSETS	4,834,858,889.98	957,200,000.00	480,081,000.00	5,311,977,889.98
LIABILITIES				
2150 LIABILITY FOR ALLOCATION	487,000,000.00	0.00	0.00	487,000,000.00
TOTAL LIABILITIES	487,000,000.00	0.00	0.00	487,000,000.00
TOTAL NET ASSETS	4,347,858,889.98	957,200,000.00	480,081,000.00	4,824,977,889.98
CAPITAL				
3310 PRIOR UNDISTRIBUTED INC	4,281,469,889.98	0.00	0.00	4,281,469,889.98
TOTAL CAPITAL	4,281,469,889.98	0.00	0.00	4,281,469,889.98
INCOME				
5800 DIESEL	13,780,000.00	0.00	96,839,000.00	110,619,000.00
5800 GASOLINE	45,765,000.00	0.00	313,487,000.00	359,252,000.00
5800 GASOHOL	8,325,000.00	0.00	69,755,000.00	78,080,000.00
5800 LAND & WATER	(78,000.00)	78,000.00	0.00	(156,000.00)
5800 AQUATIC RESOURCES	(1,015,000.00)	2,108,000.00	0.00	(3,123,000.00)
5800 TRANSFER TO GENERAL FUND	(388,000.00)	776,000.00	0.00	(1,164,000.00)
TOTAL INCOME	66,389,000.00	2,962,000.00	480,081,000.00	543,508,000.00
TOTAL EQUITY	4,347,858,889.98	2,962,000.00	480,081,000.00	4,824,977,889.98
BALANCE	0.00	960,162,000.00	960,162,000.00	0.00

Mass Transit Account
 20X81022
 Income Statement (FINAL)
 For the Period 10/01/03 through 11/30/03

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	96,839,000.00	110,619,000.00
Gasohol	69,755,000.00	78,080,000.00
Gasoline	313,487,000.00	359,252,000.00
Gross Tax Revenue	<u>\$ 480,081,000.00</u>	<u>\$ 547,951,000.00</u>
Less Transfers:		
Transfers to Land & Water	(78,000.00)	(156,000.00)
Transfers to Aquatic Resources	(2,108,000.00)	(3,123,000.00)
Transfers to General Fund	(776,000.00)	(1,164,000.00)
Total Transfers	<u>\$ (2,962,000.00)</u>	<u>\$ (4,443,000.00)</u>
Reimbursement to General Fund (Refund of Taxes and Estimated Tax Credits)		
Total Tax Reimbursements	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Net Tax Revenue	<u>\$ 477,119,000.00</u>	<u>\$ 543,508,000.00</u>
Other Income		
Total Other Income	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Total Revenue	<u>\$ 477,119,000.00</u>	<u>\$ 543,508,000.00</u>

OUTLAYS

Expenditures		
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Non-Expenditure Transfers		
Total Non-Expenditure Transfers	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Total Expenditures/Transfers	<u>\$ 0.00</u>	<u>\$ 0.00</u>
NET INCREASE/(DECREASE)	<u>\$ 477,119,000.00</u>	<u>\$ 543,508,000.00</u>

Mass Transit Account
 20X81022
 Balance Sheet (FINAL)
 As of 11/30/03

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	889.98	
Total Undisbursed Balance			\$ 889.98
Investments:			
Principal On Investments	\$	5,311,977,000.00	
Net Investments			\$ 5,311,977,000.00
TOTAL ASSETS			\$ 5,311,977,889.98

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	487,000,000.00	
			\$ 487,000,000.00
Equity:			
Beginning Balance	\$	4,281,469,889.98	
Net Change	\$	543,508,000.00	
Total Equity			\$ 4,824,977,889.98
TOTAL LIABILITY/EQUITY			\$ 5,311,977,889.98

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 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 10/31/2003 THRU 11/30/2003

HIGHWAY TRUST FUND CONSOLIDATED
 ACCT: 20X8102

GENERAL LEDGER ACCOUNT		BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	1,478.17	6,641,703,489.00	6,641,662,000.00	42,967.17
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	14,388,604,000.00	3,365,654,000.00	3,249,999,000.00	14,504,259,000.00
	TOTAL ASSETS	14,388,605,478.17	10,007,357,489.00	9,891,661,000.00	14,504,301,967.17
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	2,517,090,861.40	3,250,000,000.00	25,000,000,000.00	24,267,090,861.40
	TOTAL LIABILITIES	2,517,090,861.40	3,250,000,000.00	25,000,000,000.00	24,267,090,861.40
	TOTAL NET ASSETS	11,871,514,616.77	13,257,357,489.00	34,891,661,000.00	(9,762,788,894.23)
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	11,401,683,736.13	0.00	0.00	11,401,683,736.13
	TOTAL CAPITAL	11,401,683,736.13	0.00	0.00	11,401,683,736.13
INCOME					
5800	DIESEL	116,772,000.00	0.00	820,264,000.00	937,036,000.00
5800	TRUCK TIRE TAX	5,242,000.00	0.00	36,767,000.00	42,009,000.00
5800	TRUCK USE TAX	12,795,000.00	0.00	96,963,000.00	109,758,000.00
5800	TRUCK RETAIL TAX	23,155,000.00	0.00	159,382,000.00	182,537,000.00
5800	GASOLINE	292,834,000.00	0.00	2,005,881,000.00	2,298,715,000.00
5800	GASOHOL	32,036,000.00	0.00	272,406,000.00	304,442,000.00
5800	LAND & WATER	(500,000.00)	500,000.00	0.00	(1,000,000.00)
5800	AQUATIC RESOURCES	(9,283,000.00)	19,066,000.00	0.00	(28,349,000.00)
5800	TRANSFER TO GENERAL FUND	(3,221,000.00)	6,442,000.00	0.00	(9,663,000.00)
5320	FINES & PENALTIES	880.64	0.00	41,489.00	42,369.64
	TOTAL INCOME	469,830,880.64	26,008,000.00	3,391,704,489.00	3,835,527,369.64
EXPENSE					
5765	TRANSFERS FEDERAL HIGHWAY ADMIN	0.00	28,250,000,000.00	3,250,000,000.00	25,000,000,000.00
	TOTAL EXPENSE	0.00	28,250,000,000.00	3,250,000,000.00	25,000,000,000.00
	TOTAL EQUITY	11,871,514,616.77	28,276,008,000.00	6,641,704,489.00	(9,762,788,894.23)
	BALANCE	0.00	41,533,365,489.00	41,533,365,489.00	0.00

Highway Trust Fund
20X8102
Consolidated Income Statement
(FINAL)
For Period 10/01/03 through 11/30/03

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	820,264,000.00	937,036,000.00
Gasohol	272,406,000.00	304,442,000.00
Gasoline	2,005,881,000.00	2,298,715,000.00
Truck Retail Tax	159,382,000.00	182,537,000.00
Truck Tire Tax	36,767,000.00	42,009,000.00
Truck Use Tax	96,963,000.00	109,758,000.00
Gross Revenue	<u>\$ 3,391,663,000.00</u>	<u>\$ 3,874,497,000.00</u>
Less Transfers:		
Transfers to Land & Water	(500,000.00)	(1,000,000.00)
Transfers to Aquatic Resources	(19,066,000.00)	(28,349,000.00)
Transfers to General Fund	(6,442,000.00)	(9,663,000.00)
Total Transfers	<u>\$ (26,008,000.00)</u>	<u>\$ (39,012,000.00)</u>
Reimbursement To General Fund (Refund of Taxes & Estimated Tax Credits)		
Total Tax Reimbursements	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Net Tax Revenue	<u>\$ 3,365,655,000.00</u>	<u>\$ 3,835,485,000.00</u>
Other Income		
Fines & Penalties	41,489.00	42,369.64
Total Other Income	<u>\$ 41,489.00</u>	<u>\$ 42,369.64</u>
Total Revenue	<u>\$ 3,365,696,489.00</u>	<u>\$ 3,835,527,369.64</u>
OUTLAYS		
Expenditures		
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Non-Expenditure Transfers		
Transfers Fed Highway	25,000,000,000.00	25,000,000,000.00
Total Non-Expenditures	<u>\$ 25,000,000,000.00</u>	<u>\$ 25,000,000,000.00</u>
Total Expenditures/Transfers	<u>\$ 25,000,000,000.00</u>	<u>\$ 25,000,000,000.00</u>
NET INCREASE/(DECREASE)	<u><u>\$ (21,634,303,511.00)</u></u>	<u><u>\$ (21,164,472,630.36)</u></u>

Highway Trust Fund
 20X8102
 Consolidated Balance Sheet
 (FINAL)
 As of 11/30/03

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	42,967.17	
Total Undisbursed Balance		\$	42,967.17
Investments:			
Principal On Investments	\$	14,504,259,000.00	
Net Investments		\$	14,504,259,000.00
TOTAL ASSETS		\$	14,504,301,967.17

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	24,267,090,861.40	
		\$	24,267,090,861.40
Equity:			
Beginning Balance	\$	11,401,683,736.13	
Net Change	\$	(21,164,472,630.36)	
Total Equity		\$	(9,762,788,894.23)
TOTAL LIABILITY/EQUITY		\$	14,504,301,967.17

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: December 23, 2003

Consolidated Highway Trust Fund
20X8102
Schedule of Activity (FINAL)
For the Period 10/01/03 through 11/30/03

REVENUES	
Interest Revenue	\$ 0.00
Penalties, Fines, and Administrative Fees	42,369.64
Tax Revenue	3,835,485,000.00
Tax Refunds	0.00
Other Income	0.00
Total Revenues	\$ <u>3,835,527,369.64</u>
 DISPOSITION OF REVENUES	
1 Transfers to Program Agencies	\$ <u>5,450,000,000.00</u>
Total Disposition of Revenues	\$ <u>5,450,000,000.00</u>
 Net Increase/(Decrease) in Program Agency Equity	 \$ <u><u>(1,614,472,630.36)</u></u>

Footnotes

1 Non-expenditure transfers are reported on the cash basis.

Consolidated Highway Trust Fund
20X8102
Schedule of Assets and Liabilities (FINAL)
As of 11/30/2003

ASSETS

Fund Balance with Treasury	\$	42,967.17
Interest Receivable		0.00
Investments (Net)		<u>14,504,259,000.00</u>
Total Assets	\$	<u><u>14,504,301,967.17</u></u>

LIABILITIES

Program Agency Equity		
Available	\$	24,267,090,861.40
Other		<u>(9,762,788,894.23)</u>
Total Liabilities	\$	<u><u>14,504,301,967.17</u></u>

Highway Trust Fund
 20X8102
 1151 TRANSFERS
 Fiscal Year 2004

Account	Name	October	November	December	January	February	March	April	May	June	Rescissions	July	August	September	Year-to-Date
69X8083	Federal Aid to Highways	2,200,000,000.00	3,250,000,000.00												5,450,000,000.00
69X8402	Right of Way Revolving Fund														0.00
69X8016+69X8020	Traffic Safety Programs														0.00
69X8048	Motor Carrier Safety Grants														0.00
69X8350	Federal Transit Administration														0.00
69X8191	Mass Transit														0.00
69X8049	Vehicular & Ped Safety Demo														0.00
69X8045+8058+8061+8072+8362	Miscellaneous														0.00
6928274															0.00
20 2814	Treasury General Fund														0.00
		\$2,200,000,000.00	\$3,250,000,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,450,000,000.00