

**TREASURY INFLATION-INDEXED SECURITIES**  
**Ref CPI and Index Ratios for**  
**March 1999**

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date:		3-3/8% 10-Year Notes Series A-2007 9128272M3 January 15, 1997 February 6, 1997 April 15, 1997	3-5/8% 5-Year Notes Series J-2002 9128273A8 July 15, 1997 July 15, 1997 October 15, 1997	3-5/8% 10-Year Notes Series A-2008 9128273T7 January 15, 1998 January 15, 1998 October 15, 1998	3-5/8% 30-Year Bonds Bonds of April 2028 912810FD5 April 15, 1998 April 15, 1998 July 15, 1998
Maturity Date: Ref CPI on Dated Date:		January 15, 2007 158.43548	July 15, 2002 160.15484	January 15, 2008 161.55484	April 15, 2028 161.74000
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio
March 1 1999	163.90000	1.03449	1.02338	1.01452	1.01335
March 2 1999	163.91290	1.03457	1.02347	1.01460	1.01343
March 3 1999	163.92581	1.03465	1.02355	1.01468	1.01351
March 4 1999	163.93871	1.03473	1.02363	1.01476	1.01359
March 5 1999	163.95161	1.03482	1.02371	1.01484	1.01367
March 6 1999	163.96452	1.03490	1.02379	1.01492	1.01375
March 7 1999	163.97742	1.03498	1.02387	1.01500	1.01383
March 8 1999	163.99032	1.03506	1.02395	1.01508	1.01391
March 9 1999	164.00323	1.03514	1.02403	1.01516	1.01399
March 10 1999	164.01613	1.03522	1.02411	1.01524	1.01407
March 11 1999	164.02903	1.03530	1.02419	1.01531	1.01415
March 12 1999	164.04194	1.03539	1.02427	1.01539	1.01423
March 13 1999	164.05484	1.03547	1.02435	1.01547	1.01431
March 14 1999	164.06774	1.03555	1.02443	1.01555	1.01439
March 15 1999	164.08065	1.03563	1.02451	1.01563	1.01447
March 16 1999	164.09355	1.03571	1.02459	1.01571	1.01455
March 17 1999	164.10645	1.03579	1.02467	1.01579	1.01463
March 18 1999	164.11935	1.03587	1.02475	1.01587	1.01471
March 19 1999	164.13226	1.03596	1.02483	1.01595	1.01479
March 20 1999	164.14516	1.03604	1.02492	1.01603	1.01487
March 21 1999	164.15806	1.03612	1.02500	1.01611	1.01495
March 22 1999	164.17097	1.03620	1.02508	1.01619	1.01503
March 23 1999	164.18387	1.03628	1.02516	1.01627	1.01511
March 24 1999	164.19677	1.03636	1.02524	1.01635	1.01519
March 25 1999	164.20968	1.03645	1.02532	1.01643	1.01527
March 26 1999	164.22258	1.03653	1.02540	1.01651	1.01535
March 27 1999	164.23548	1.03661	1.02548	1.01659	1.01543
March 28 1999	164.24839	1.03669	1.02556	1.01667	1.01551
March 29 1999	164.26129	1.03677	1.02564	1.01675	1.01559
March 30 1999	164.27419	1.03685	1.02572	1.01683	1.01567
March 31 1999	164.28710	1.03693	1.02580	1.01691	1.01575
CPI-U (NSA) for :		November 1998 164.0	December 1998 163.9	January 1999 164.3	

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<b>Security:</b> <b>Description:</b> <b>CUSIP Number:</b> <b>Dated Date:</b> <b>Original Issue Date:</b> <b>Additional Issue Date:</b>  <b>Maturity Date:</b> <b>Ref CPI on Dated Date:</b>		<b>3-7/8% 10-Year Notes</b> <b>Series A-2009</b> <b>9128274Y5</b> <b>January 15, 1999</b> <b>January 15, 1999</b>  <b>January 15, 2009</b> <b>164.00000</b>					
Date		Ref CPI	Index Ratio				
March	1 1999	163.90000	0.99939				
March	2 1999	163.91290	0.99947				
March	3 1999	163.92581	0.99955				
March	4 1999	163.93871	0.99963				
March	5 1999	163.95161	0.99970				
March	6 1999	163.96452	0.99978				
March	7 1999	163.97742	0.99986				
March	8 1999	163.99032	0.99994				
March	9 1999	164.00323	1.00002				
March	10 1999	164.01613	1.00010				
March	11 1999	164.02903	1.00018				
March	12 1999	164.04194	1.00026				
March	13 1999	164.05484	1.00033				
March	14 1999	164.06774	1.00041				
March	15 1999	164.08065	1.00049				
March	16 1999	164.09355	1.00057				
March	17 1999	164.10645	1.00065				
March	18 1999	164.11935	1.00073				
March	19 1999	164.13226	1.00081				
March	20 1999	164.14516	1.00089				
March	21 1999	164.15806	1.00096				
March	22 1999	164.17097	1.00104				
March	23 1999	164.18387	1.00112				
March	24 1999	164.19677	1.00120				
March	25 1999	164.20968	1.00128				
March	26 1999	164.22258	1.00136				
March	27 1999	164.23548	1.00144				
March	28 1999	164.24839	1.00151				
March	29 1999	164.26129	1.00159				
March	30 1999	164.27419	1.00167				
March	31 1999	164.28710	1.00175				
CPI-U (NSA) for :		November 1998	164.0	December 1998	163.9	January 1999	164.3