

TREASURY INFLATION-INDEXED SECURITIES
Ref CPI and Index Ratios for
August 2001

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s):			3-3/8% 10-Year Notes Series A-2007 9128272M3 January 15, 1997 February 6, 1997 April 15, 1997	3-5/8% 5-Year Notes Series J-2002 9128273A8 July 15, 1997 July 15, 1997 October 15, 1997	3-5/8% 10-Year Notes Series A-2008 9128273T7 January 15, 1998 January 15, 1998 October 15, 1998	3-5/8% 30-Year Bonds Bonds of April 2028 912810FD5 April 15, 1998 April 15, 1998 July 15, 1998
Maturity Date: Ref CPI on Dated Date:			January 15, 2007 158.43548	July 15, 2002 160.15484	January 15, 2008 161.55484	April 15, 2028 161.74000
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio	
Aug. 1 2001	177.70000	1.12159	1.10955	1.09994	1.09868	
Aug. 2 2001	177.70968	1.12165	1.10961	1.10000	1.09874	
Aug. 3 2001	177.71935	1.12171	1.10967	1.10006	1.09880	
Aug. 4 2001	177.72903	1.12178	1.10973	1.10012	1.09886	
Aug. 5 2001	177.73871	1.12184	1.10979	1.10018	1.09892	
Aug. 6 2001	177.74839	1.12190	1.10985	1.10024	1.09898	
Aug. 7 2001	177.75806	1.12196	1.10991	1.10030	1.09904	
Aug. 8 2001	177.76774	1.12202	1.10997	1.10036	1.09910	
Aug. 9 2001	177.77742	1.12208	1.11003	1.10042	1.09916	
Aug. 10 2001	177.78710	1.12214	1.11010	1.10048	1.09922	
Aug. 11 2001	177.79677	1.12220	1.11016	1.10054	1.09928	
Aug. 12 2001	177.80645	1.12226	1.11022	1.10060	1.09934	
Aug. 13 2001	177.81613	1.12233	1.11028	1.10065	1.09939	
Aug. 14 2001	177.82581	1.12239	1.11034	1.10071	1.09945	
Aug. 15 2001	177.83548	1.12245	1.11040	1.10077	1.09951	
Aug. 16 2001	177.84516	1.12251	1.11046	1.10083	1.09957	
Aug. 17 2001	177.85484	1.12257	1.11052	1.10089	1.09963	
Aug. 18 2001	177.86452	1.12263	1.11058	1.10095	1.09969	
Aug. 19 2001	177.87419	1.12269	1.11064	1.10101	1.09975	
Aug. 20 2001	177.88387	1.12275	1.11070	1.10107	1.09981	
Aug. 21 2001	177.89355	1.12281	1.11076	1.10113	1.09987	
Aug. 22 2001	177.90323	1.12287	1.11082	1.10119	1.09993	
Aug. 23 2001	177.91290	1.12294	1.11088	1.10125	1.09999	
Aug. 24 2001	177.92258	1.12300	1.11094	1.10131	1.10005	
Aug. 25 2001	177.93226	1.12306	1.11100	1.10137	1.10011	
Aug. 26 2001	177.94194	1.12312	1.11106	1.10143	1.10017	
Aug. 27 2001	177.95161	1.12318	1.11112	1.10149	1.10023	
Aug. 28 2001	177.96129	1.12324	1.11118	1.10155	1.10029	
Aug. 29 2001	177.97097	1.12330	1.11124	1.10161	1.10035	
Aug. 30 2001	177.98065	1.12336	1.11130	1.10167	1.10041	
Aug. 31 2001	177.99032	1.12342	1.11136	1.10173	1.10047	
CPI-U (NSA) for :			April 2001 176.9	May 2001 177.7	June 2001 178.0	

TREASURY INFLATION-INDEXED SECURITIES
Ref CPI and Index Ratios for
August 2001

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s): Maturity Date: Ref CPI on Dated Date:		3-7/8% 10-Year Notes Series A-2009 9128274Y5 January 15, 1999 January 15, 1999 July 15, 1999	3-7/8% 30-Year Bonds Bonds of April 2029 912810FH6 April 15, 1999 April 15, 1999 October 15, 1999 October 16, 2000	4-1/4% 10-Year Notes Series A-2010 9128275W8 January 15, 2000 January 18, 2000 July 17, 2000	3-1/2% 10-Year Notes Series A-2011 9128276R8 January 15, 2001 January 16, 2001 July 16, 2001
		January 15, 2009 164.00000	April 15, 2029 164.39333	January 15, 2010 168.24516	January 15, 2011 174.04516
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio
Aug. 1 2001	177.70000	1.08354	1.08094	1.05620	1.02100
Aug. 2 2001	177.70968	1.08360	1.08100	1.05625	1.02105
Aug. 3 2001	177.71935	1.08365	1.08106	1.05631	1.02111
Aug. 4 2001	177.72903	1.08371	1.08112	1.05637	1.02117
Aug. 5 2001	177.73871	1.08377	1.08118	1.05643	1.02122
Aug. 6 2001	177.74839	1.08383	1.08124	1.05648	1.02128
Aug. 7 2001	177.75806	1.08389	1.08130	1.05654	1.02133
Aug. 8 2001	177.76774	1.08395	1.08136	1.05660	1.02139
Aug. 9 2001	177.77742	1.08401	1.08142	1.05666	1.02144
Aug. 10 2001	177.78710	1.08407	1.08147	1.05671	1.02150
Aug. 11 2001	177.79677	1.08413	1.08153	1.05677	1.02156
Aug. 12 2001	177.80645	1.08419	1.08159	1.05683	1.02161
Aug. 13 2001	177.81613	1.08424	1.08165	1.05689	1.02167
Aug. 14 2001	177.82581	1.08430	1.08171	1.05694	1.02172
Aug. 15 2001	177.83548	1.08436	1.08177	1.05700	1.02178
Aug. 16 2001	177.84516	1.08442	1.08183	1.05706	1.02183
Aug. 17 2001	177.85484	1.08448	1.08189	1.05712	1.02189
Aug. 18 2001	177.86452	1.08454	1.08194	1.05717	1.02194
Aug. 19 2001	177.87419	1.08460	1.08200	1.05723	1.02200
Aug. 20 2001	177.88387	1.08466	1.08206	1.05729	1.02206
Aug. 21 2001	177.89355	1.08472	1.08212	1.05735	1.02211
Aug. 22 2001	177.90323	1.08478	1.08218	1.05740	1.02217
Aug. 23 2001	177.91290	1.08483	1.08224	1.05746	1.02222
Aug. 24 2001	177.92258	1.08489	1.08230	1.05752	1.02228
Aug. 25 2001	177.93226	1.08495	1.08236	1.05758	1.02233
Aug. 26 2001	177.94194	1.08501	1.08242	1.05763	1.02239
Aug. 27 2001	177.95161	1.08507	1.08247	1.05769	1.02245
Aug. 28 2001	177.96129	1.08513	1.08253	1.05775	1.02250
Aug. 29 2001	177.97097	1.08519	1.08259	1.05781	1.02256
Aug. 30 2001	177.98065	1.08525	1.08265	1.05786	1.02261
Aug. 31 2001	177.99032	1.08531	1.08271	1.05792	1.02267
CPI-U (NSA) for :		April 2001 176.9	May 2001 177.7	June 2001 178.0	