

**TREASURY INFLATION-INDEXED SECURITIES**  
**Ref CPI and Index Ratios for**  
**March 2004**

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s):  Maturity Date: Ref CPI on Dated Date:			3-3/8% 10-Year Notes Series A-2007 9128272M3 January 15, 1997 February 6, 1997 April 15, 1997  January 15, 2007 158.43548	3-5/8% 10-Year Notes Series A-2008 9128273T7 January 15, 1998 January 15, 1998 October 15, 1998  January 15, 2008 161.55484	3-5/8% 30-Year Bonds Bonds of April 2028 912810FD5 April 15, 1998 April 15, 1998 July 15, 1998  April 15, 2028 161.74000	3-7/8% 10-Year Notes Series A-2009 9128274Y5 January 15, 1999 January 15, 1999 July 15, 1999  January 15, 2009 164.00000
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio	
March 1 2004	184.30000	1.16325	1.14079	1.13948	1.12378	
March 2 2004	184.32903	1.16343	1.14097	1.13966	1.12396	
March 3 2004	184.35806	1.16362	1.14115	1.13984	1.12413	
March 4 2004	184.38710	1.16380	1.14133	1.14002	1.12431	
March 5 2004	184.41613	1.16398	1.14151	1.14020	1.12449	
March 6 2004	184.44516	1.16417	1.14169	1.14038	1.12467	
March 7 2004	184.47419	1.16435	1.14187	1.14056	1.12484	
March 8 2004	184.50323	1.16453	1.14205	1.14074	1.12502	
March 9 2004	184.53226	1.16472	1.14223	1.14092	1.12520	
March 10 2004	184.56129	1.16490	1.14241	1.14110	1.12537	
March 11 2004	184.59032	1.16508	1.14259	1.14128	1.12555	
March 12 2004	184.61935	1.16527	1.14277	1.14146	1.12573	
March 13 2004	184.64839	1.16545	1.14295	1.14164	1.12590	
March 14 2004	184.67742	1.16563	1.14313	1.14182	1.12608	
March 15 2004	184.70645	1.16581	1.14330	1.14200	1.12626	
March 16 2004	184.73548	1.16600	1.14348	1.14218	1.12644	
March 17 2004	184.76452	1.16618	1.14366	1.14236	1.12661	
March 18 2004	184.79355	1.16636	1.14384	1.14253	1.12679	
March 19 2004	184.82258	1.16655	1.14402	1.14271	1.12697	
March 20 2004	184.85161	1.16673	1.14420	1.14289	1.12714	
March 21 2004	184.88065	1.16691	1.14438	1.14307	1.12732	
March 22 2004	184.90968	1.16710	1.14456	1.14325	1.12750	
March 23 2004	184.93871	1.16728	1.14474	1.14343	1.12768	
March 24 2004	184.96774	1.16746	1.14492	1.14361	1.12785	
March 25 2004	184.99677	1.16765	1.14510	1.14379	1.12803	
March 26 2004	185.02581	1.16783	1.14528	1.14397	1.12821	
March 27 2004	185.05484	1.16801	1.14546	1.14415	1.12838	
March 28 2004	185.08387	1.16820	1.14564	1.14433	1.12856	
March 29 2004	185.11290	1.16838	1.14582	1.14451	1.12874	
March 30 2004	185.14194	1.16856	1.14600	1.14469	1.12891	
March 31 2004	185.17097	1.16875	1.14618	1.14487	1.12909	
CPI-U (NSA) for : November 2003 184.5			December 2003 184.3	January 2004 185.2		

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Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s):  Maturity Date: Ref CPI on Dated Date:			3-7/8% 30-Year Bonds Bonds of April 2029 912810FH6 April 15, 1999 April 15, 1999 October 15, 1999 October 16, 2000 April 15, 2029 164.39333	4-1/4% 10-Year Notes Series A-2010 9128275W8 January 15, 2000 January 18, 2000 July 17, 2000  January 15, 2010 168.24516	3-1/2% 10-Year Notes Series A-2011 9128276R8 January 15, 2001 January 16, 2001 July 16, 2001  January 15, 2011 174.04516	3-3/8% 30-1/2-Year Bonds Bonds of April 2032 912810FQ6 October 15, 2001 October 15, 2001  April 15, 2032 177.50000
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio	
March 1 2004	184.30000	1.12109	1.09543	1.05892	1.03831	
March 2 2004	184.32903	1.12127	1.09560	1.05909	1.03847	
March 3 2004	184.35806	1.12144	1.09577	1.05925	1.03864	
March 4 2004	184.38710	1.12162	1.09594	1.05942	1.03880	
March 5 2004	184.41613	1.12180	1.09612	1.05959	1.03896	
March 6 2004	184.44516	1.12197	1.09629	1.05975	1.03913	
March 7 2004	184.47419	1.12215	1.09646	1.05992	1.03929	
March 8 2004	184.50323	1.12233	1.09663	1.06009	1.03945	
March 9 2004	184.53226	1.12250	1.09681	1.06026	1.03962	
March 10 2004	184.56129	1.12268	1.09698	1.06042	1.03978	
March 11 2004	184.59032	1.12286	1.09715	1.06059	1.03995	
March 12 2004	184.61935	1.12303	1.09732	1.06076	1.04011	
March 13 2004	184.64839	1.12321	1.09750	1.06092	1.04027	
March 14 2004	184.67742	1.12339	1.09767	1.06109	1.04044	
March 15 2004	184.70645	1.12356	1.09784	1.06126	1.04060	
March 16 2004	184.73548	1.12374	1.09801	1.06142	1.04076	
March 17 2004	184.76452	1.12392	1.09819	1.06159	1.04093	
March 18 2004	184.79355	1.12409	1.09836	1.06176	1.04109	
March 19 2004	184.82258	1.12427	1.09853	1.06192	1.04125	
March 20 2004	184.85161	1.12445	1.09870	1.06209	1.04142	
March 21 2004	184.88065	1.12462	1.09888	1.06226	1.04158	
March 22 2004	184.90968	1.12480	1.09905	1.06242	1.04174	
March 23 2004	184.93871	1.12498	1.09922	1.06259	1.04191	
March 24 2004	184.96774	1.12515	1.09939	1.06276	1.04207	
March 25 2004	184.99677	1.12533	1.09957	1.06292	1.04224	
March 26 2004	185.02581	1.12551	1.09974	1.06309	1.04240	
March 27 2004	185.05484	1.12568	1.09991	1.06326	1.04256	
March 28 2004	185.08387	1.12586	1.10008	1.06342	1.04273	
March 29 2004	185.11290	1.12604	1.10026	1.06359	1.04289	
March 30 2004	185.14194	1.12621	1.10043	1.06376	1.04305	
March 31 2004	185.17097	1.12639	1.10060	1.06392	1.04322	
CPI-U (NSA) for :	November 2003 184.5	December 2003 184.3	January 2004 185.2			

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**Ref CPI and Index Ratios for**  
**March 2004**

Security:			3-3/8% 10-Year Notes	3% 10-Year Notes	1-7/8% 10-Year Notes	2% 10-Year Notes
Description:			Series A-2012	Series C-2012	Series C-2013	Series A-2014
CUSIP Number:			9128277J5	912828AF7	912828BD1	912828BW9
Dated Date:			January 15, 2002	July 15, 2002	July 15, 2003	January 15, 2004
Original Issue Date:			January 15, 2002	July 15, 2002	July 15, 2003	January 15, 2004
Additional Issue Date(s):				October 15, 2002	October 15, 2003	
Maturity Date:			January 15, 2012	January 15, 2012	July 15, 2013	January 15, 2014
Ref CPI on Dated Date:			177.56452	179.80000	183.66452	184.77419
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio	
March 1 2004	184.30000	1.03793	1.02503	1.00346	0.99743	
March 2 2004	184.32903	1.03810	1.02519	1.00362	0.99759	
March 3 2004	184.35806	1.03826	1.02535	1.00378	0.99775	
March 4 2004	184.38710	1.03842	1.02551	1.00393	0.99791	
March 5 2004	184.41613	1.03859	1.02567	1.00409	0.99806	
March 6 2004	184.44516	1.03875	1.02584	1.00425	0.99822	
March 7 2004	184.47419	1.03891	1.02600	1.00441	0.99838	
March 8 2004	184.50323	1.03908	1.02616	1.00457	0.99853	
March 9 2004	184.53226	1.03924	1.02632	1.00472	0.99869	
March 10 2004	184.56129	1.03940	1.02648	1.00488	0.99885	
March 11 2004	184.59032	1.03957	1.02664	1.00504	0.99900	
March 12 2004	184.61935	1.03973	1.02680	1.00520	0.99916	
March 13 2004	184.64839	1.03989	1.02697	1.00536	0.99932	
March 14 2004	184.67742	1.04006	1.02713	1.00551	0.99948	
March 15 2004	184.70645	1.04022	1.02729	1.00567	0.99963	
March 16 2004	184.73548	1.04039	1.02745	1.00583	0.99979	
March 17 2004	184.76452	1.04055	1.02761	1.00599	0.99995	
March 18 2004	184.79355	1.04071	1.02777	1.00615	1.00010	
March 19 2004	184.82258	1.04088	1.02793	1.00631	1.00026	
March 20 2004	184.85161	1.04104	1.02810	1.00646	1.00042	
March 21 2004	184.88065	1.04120	1.02826	1.00662	1.00058	
March 22 2004	184.90968	1.04137	1.02842	1.00678	1.00073	
March 23 2004	184.93871	1.04153	1.02858	1.00694	1.00089	
March 24 2004	184.96774	1.04169	1.02874	1.00710	1.00105	
March 25 2004	184.99677	1.04186	1.02890	1.00725	1.00120	
March 26 2004	185.02581	1.04202	1.02906	1.00741	1.00136	
March 27 2004	185.05484	1.04218	1.02923	1.00757	1.00152	
March 28 2004	185.08387	1.04235	1.02939	1.00773	1.00168	
March 29 2004	185.11290	1.04251	1.02955	1.00789	1.00183	
March 30 2004	185.14194	1.04267	1.02971	1.00804	1.00199	
March 31 2004	185.17097	1.04284	1.02987	1.00820	1.00215	
CPI-U (NSA) for :			November 2003 184.5	December 2003 184.3	January 2004 185.2	